STATE OF SOUTH DAKOTA
CITY OF PLATTE
CHARLES MIX COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2004

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Platte.

2. Designation of issue: Borrower Bond.

3. Date of issue: August 30, 2004

4. Purpose of issue: Waterline Replacement Improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $400,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30th day of August 2004.

Nicole Westerhuis

By: Nicole Westerhuis
Its: Finance Officer

Form: SOS REC 050 08/84

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SEP 13 2004
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1356880

$400,000
City of Platte
Borrower Bond

Dated Aug 30, 2004 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2006			$13,750.00	$13,750.00	$13,750.00	
04/15/2006	$8,833.09	2.500	$2,500.00	$11,333.09		
07/15/2006	$8,888.29	2.500	$2,444.79	$11,333.09		
10/15/2006	$8,943.84	2.500	$2,389.24	$11,333.09		$47,749.26
01/15/2007	$8,999.74	2.500	$2,333.34	$11,333.09	$45,332.34	
04/15/2007	$9,055.99	2.500	$2,277.09	$11,333.09		
07/15/2007	$9,112.59	2.500	$2,220.49	$11,333.09		
10/15/2007	$9,169.54	2.500	$2,163.54	$11,333.09		$45,332.34
01/15/2008	$9,226.85	2.500	$2,106.23	$11,333.09	$45,332.34	
04/15/2008	$9,284.52	2.500	$2,048.56	$11,333.09		
07/15/2008	$9,342.55	2.500	$1,990.53	$11,333.09		
10/15/2008	$9,400.94	2.500	$1,932.14	$11,333.09		$45,332.34
01/15/2009	$9,459.70	2.500	$1,873.39	$11,333.09	$45,332.34	
04/15/2009	$9,518.82	2.500	$1,814.26	$11,333.09		
07/15/2009	$9,578.31	2.500	$1,754.77	$11,333.09		
10/15/2009	$9,638.18	2.500	$1,694.91	$11,333.09		$45,332.34
01/15/2010	$9,698.42	2.500	$1,634.67	$11,333.09	$45,332.34	
04/15/2010	$9,759.03	2.500	$1,574.05	$11,333.09		
07/15/2010	$9,820.03	2.500	$1,513.06	$11,333.09		
10/15/2010	$9,881.40	2.500	$1,451.68	$11,333.09		$45,332.34
01/15/2011	$9,943.16	2.500	$1,389.93	$11,333.09	$45,332.34	
04/15/2011	$10,005.30	2.500	$1,327.78	$11,333.09		
07/15/2011	$10,067.84	2.500	$1,265.25	$11,333.09		
10/15/2011	$10,130.76	2.500	$1,202.32	$11,333.09		$45,332.34
01/15/2012	$10,194.08	2.500	$1,139.01	$11,333.09	$45,332.34	
04/15/2012	$10,257.79	2.500	$1,075.29	$11,333.09		
07/15/2012	$10,321.90	2.500	$1,011.18	$11,333.09		
10/15/2012	$10,386.41	2.500	$946.67	$11,333.09		$45,332.34
01/15/2013	$10,451.33	2.500	$881.76	$11,333.09	$45,332.34	
04/15/2013	$10,516.65	2.500	$816.43	$11,333.09		
07/15/2013	$10,582.38	2.500	$750.71	$11,333.09		
10/15/2013	$10,648.52	2.500	$684.57	$11,333.09		$45,332.34
01/15/2014	$10,715.07	2.500	$618.01	$11,333.09	$45,332.34	
04/15/2014	$10,782.04	2.500	$551.04	$11,333.09		
07/15/2014	$10,849.43	2.500	$483.66	$11,333.09		
10/15/2014	$10,917.24	2.500	$415.85	$11,333.09		$45,332.34
01/15/2015	$10,985.47	2.500	$347.61	$11,333.09	$45,332.34	
04/15/2015	$11,054.13	2.500	$278.95	$11,333.09		
07/15/2015	$11,123.22	2.500	$209.87	$11,333.09		
10/15/2015	$11,192.74	2.500	$140.35	$11,333.09		$45,332.34
01/15/2016	$11,262.69	2.500	$70.39	$11,333.09	$45,332.34	$11,333.09
	$400,000.00		$67,073.41	$467,073.41	$467,073	$467,073